

PROSPECTUS

**EMAS KIARA INDUSTRIES BERHAD**

(Company No: 485144-H)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 13,220,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.85 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 4,020,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 9,200,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY BUMIPUTERA INVESTORS IDENTIFIED AND APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;

OFFER FOR SALE OF 3,580,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM0.85 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 1,980,000 EXISTING ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- 1,600,000 EXISTING ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES, SUPPLIERS AND CUSTOMERS OF EMAS KIARA INDUSTRIES BERHAD AND ITS SUBSIDIARY COMPANIES

IN CONJUNCTION WITH THE LISTING OF EMAS KIARA INDUSTRIES BERHAD ON THE SECOND BOARD OF THE MALAYSIA SECURITIES EXCHANGE BERHAD

Advisor, Managing Underwriter and Underwriter

**ALLIANCE MERCHANT BANK****Alliance Merchant Bank Berhad** (21605-D)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4.0 HEREOF

This Prospectus is dated 10 March 2004

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Malaysia

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